



STEP Foundation Certificate & Diploma in International Trust Management ZURICH

Diploma 1: Trust Creation: Law & Practice

Diploma 2: Company Law & Practice

Diploma 3: Trust Administration & Accounts

Diploma 4: Trustee Investment & Financial Appraisal

Notes:

- 1) Phase = Indicates a new sequence of courses starting with a Foundation course and linked to a series of Diploma courses.
- 2) New course phases are commenced at 9-month intervals, i.e. a new Foundation course will normally commence every 9 months.
- 3) Diploma courses 1 to 4 are not sequential and can be studied in any order.

Courses	Course Enrolment Closing Date	Induction Session	Face-to-Face Course	Examination Date
Phase 14				
Foundation (a full)	26 March 2010	23 March 2010	20 – 23 September 2010	24 September 2010
Diploma 1 (a full)	3 December 2010	N/A	14 – 17 March 2011	18 March 2011
Diploma 1 (b)	3 December 2010	N/A	28 – 31 March 2011	1 April 2011
Diploma 2	20 May 2011	N/A	12 – 15 September 2011	16 September 2011
Diploma 3	18 November 2011	N/A	5 – 8 March 2012	9 March 2012
Diploma 4	11 May 2012	N/A	27 – 30 August 2012	31 August 2012
Phase 15				
Foundation (a full)	17 December 2010	14 December 2010	6 – 9 June 2011	10 June 2011
Foundation (b full)	17 December 2010	14 December 2010	4 – 7 July 2011	8 July 2011
Diploma 1 (a full)	19 August 2011	N/A	21-24 November 2011	25 November 2011
Diploma 1 (b)	19 August 2011	N/A	28 Nov. – 1 December 2011	2 December 2011
Diploma 2 (a full)	27 January 2012	N/A	7 – 10 May 2012	11 May 2012
Diploma 2 (b)	27 January 2012	N/A	21 – 24 May 2012	25 May 2012
Diploma 3	20 July 2012	N/A	22-25 October 2012	26 October 2012
Diploma 4	4 January 2013	N/A	8 – 11 April 2013	12 April 2013

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Phase 16

Foundation (a full)	9 September 2011	6 September 2011	12 – 15 March 2012	16 March 2012
Foundation (b)	9 September 2011	6 September 2011	19 – 22 March 2012	23 March 2012
Diploma 1	18 May 2012	N/A	10 – 13 September 2012	14 September 2012
Diploma 2	16 November 2012	N/A	11 – 14 March 2013	15 March 2013
Diploma 3	24 May 2013	N/A	23 – 26 September 2013	27 September 2013
Diploma 4	29 November 2013	N/A	7 – 10 April 2014	11 April 2014

Phase 17

Foundation	14 September 2012	11 September 2012	4 – 7 March 2013	8 March 2013
Diploma 1	17 May 2013	N/A	16 – 19 September 2013	20 September 2013
Diploma 2	29 November 2013	N/A	31 Mar. – 3 Apr. 2014	4 April 2014
Diploma 3	6 June 2014	N/A	13 – 16 October 2014	17 October 2014
Diploma 4	19 December 2014	N/A	20 – 23 April 2015	24 April 2015