



STEP Foundation Certificate & Diploma in International Trust Management ZURICH

Diploma 1: Trust Creation: Law & Practice

Diploma 2: Company Law & Practice

Diploma 3: Trust Administration & Accounts

Diploma 4: Trustee Investment & Financial Appraisal

Notes:

- 1) 7 Phase = Indicates a new sequence of courses starting with a Foundation course and linked to a series of Diploma courses.
- 2) New course phases are commenced at 9-month intervals, i.e. a new Foundation course will normally commence every 9 months.
- 3) Diploma courses 1 to 4 are not sequential and can be studied in any order.

Courses	Course Enrolment Closing Date	Induction Day	Face-to-Face Course	Examination Date
Phase 11				
Foundation (a)	28 December 2007	4 December 2007	16 – 19 June 2008	20 June 2008
Foundation (b)	28 December 2007	N/A	23 – 26 June 2008	27 June 2008
Diploma 1 (a)	8 August 2008	N/A	8 – 11 December 2008 (full)	12 December 2008
Diploma 1 (b)	8 August 2008	N/A	12 – 15 January 2009	16 January 2009
Diploma 2 (a)	30 January 2009	N/A	25 – 28 May 2009 (full)	29 May 2009
Diploma 2 (b)	20 February 2009	N/A	1 – 4 June 2009	5 June 2009
Diploma 3 (a)	17 July 2009	N/A	16 – 19 November 2009 (full)	20 November 2009
Diploma 3 (b)	17 July 2009	N/A	30 Nov- 3 December 2009	4 December 2009
Diploma 4 (a)	8 January 2010	N/A	3-6 May 2010 (full)	7 May 2010
Diploma 4 (b)	8 January 2010	N/A	17 – 20 May 2010	21 May 2010

Phase 12				
Foundation (a)	30 September 2008	23 September 2008	23 – 26 March 2009	27 March 2009
Foundation (b)	30 September 2008	23 September 2008	30 March – 2 April 2009	3 April 2009
Diploma 1	15 May 2009	N/A	14 – 17 September 2009	18 September 2009
Diploma 2 (a)	6 November 2009	N/A	8 – 11 March 2010	12 March 2010
Diploma 2 (b)	6 November 2009	N/A	15 – 18 March 2010	19 March 2010
Diploma 3	7 May 2010	N/A	13 - 16 September 2010	17 September 2010
Diploma 4	19 November 2010	N/A	28 Feb – 3 March 2011	4 March 2011
Extra intake				
Foundation	31 March 2009	18 March 2009	14 – 17 September 2009	18 September 2009
Phase 13				
Foundation (a)	17 July 2009	10 July 2009	11 – 14 January 2010	15 January 2010
Foundation (b)	17 July 2009		18- 21 January 2010	22 January 2010
Diploma 1	5 March 2010	N/A	5 – 8 July 2010	9 July 2010
Diploma 2	10 September 2010	N/A	13 – 16 December 2010	17 December 2010
Diploma 3	18 February 2011	N/A	20– 23 June 2011	24 June 2011
Diploma 4	26 August 2011	N/A	5 – 8 December 2011	9 December 2011
Phase 14				
Foundation (a full)	26 March 2010	23 March 2010	20 – 23 September 2010	24 September 2010
Diploma 1	3 December 2010	N/A	14 – 17 March 2011	18 March 2011
Diploma 2	20 May 2011	N//A	12 – 15 September 2011	16 September 2011
Diploma 3	18 November 2011	N/A	5 – 8 March 2012	9 March 2012
Diploma 4	11 May 2012	N/A	27 – 30 August 2012	31 August 2012
Phase 15				
Foundation	17 December 2010	14 December 2010	13 – 16 June 2011	17 June 2011
Diploma 1	19 August 2011	N/A	21-24 November 2011	25 November 2011
Diploma 2	27 January 2012	N/A	14-17 May 2012	18 May 2012
Diploma 3	20 July 2012	N/A	22-25 October 2012	26 October 2012
Diploma 4	4 January 2013	N/A	1-4 April 2013	5 April 2013