



STEP Foundation Certificate & Diploma in International Trust Management HONG KONG

Diploma 1: Trust Creation: Law & Practice

Diploma 2: Company Law & Practice

Diploma 3: Trust Administration & Accounts

Diploma 4: Trustee Investment & Financial Appraisal

Notes:

- 1) Phase = Indicates a new sequence of courses starting with a Foundation course and linked to a series of Diploma courses.
- 2) New course phases are commenced at 12-month intervals, i.e. a new Foundation course will normally commence every 12 months.
- 3) Diploma courses 1 to 4 are not sequential and can be studied in any order.

Courses	Course Enrolment Closing Date	Induction Day	Face-to-Face Course	Examination Date
Phase 9				
Foundation	2 July 2007	N/A	29 Oct – 1 Nov 2007	03 November 2007
Diploma 1	15 December 2007	N/A	7 – 10 April 2008	12 April 2008
Diploma 2	30 May 2008	N/A	22 – 25 September 2008	27 September 2008
Diploma 3	21 November 2008	N/A	16 – 19 March 2009	21 March 2009
Diploma 4	22 May 2009	N/A	7 – 10 September 2009	12 September 2009

Phase 10				
Foundation	13 May 2008	Information Session 5 th May 2008	3 -6 November 2008	8 November 2008
Diploma 1	19 December 2008	N/A	20 - 23 April 2009	25 April 2009
Diploma 2	12 June 2009	N/A	12- 15 October 2009	17 October 2009
Diploma 3	4 December 2009	N/A	12 – 15 April 2010	17 April 2010
Diploma 4	4 June 2010	N/A	4 – 7 October 2010	9 October 2010
Phase 11				
Foundation	22 May 2009	11 May 2009	9 – 12 November 2009	14 November 2009
Diploma 1	4 January 2010	N/A	22 – 25 March 2010	27 March 2010
Diploma 2	28 May 2010	N/A	27 – 30 September 2010	2 October 2010
Diploma 3	19 November 2010	N/A	21 – 24 March 2011	26 March 2011
Diploma 4	13 May 2011	N/A	19 – 22 September 2011	24 September 2011
Phase 12				
Foundation	7 May 2010	4 May 2010	1 – 4 November 2010	6 November 2010
Diploma 1	7 January 2011	N/A	9 – 12 May 2011	14 May 2011
Diploma 2	1 July 2011	N/A	31 Oct. – 3 November 2011	5 November 2011
Diploma 3	23 December 2011	N/A	16 – 19 April 2012	21 April 2012
Diploma 4	8 June 2012	N/A	8 – 11 October 2012	13 October 2012