



STEP Foundation Certificate & Diploma in International Trust Management BERMUDA

Diploma 1: Trust Creation: Law & Practice

Diploma 2: Company Law & Practice

Diploma 3: Trust Administration & Accounts

Diploma 4: Trustee Investment & Financial Appraisal

Notes:

- 1) Phase = Indicates a new sequence of courses starting with a Foundation course and linked to a series of Diploma courses.
- 2) New course phases are commenced at 9 to 12-month intervals, i.e. a new Foundation course will normally commence every 9-12 months.
- 3) Diploma courses 1 to 4 are not sequential and can be studied in any order.

Courses	Course Enrolment Closing Date	Induction Day	Face-to-Face Course	Examination Date
Phase 12				
Foundation (a)	27 May 2008	20 May 2008	17 - 20 November 2008	21 November 2008
Foundation (b)	27 May 2008	20 May 2008	8-11 December 2008	12 December 2008
Diploma 1	23 January 2009	N/A	11-14 May 2009	15 May 2009
Diploma 2	3 July 2009	N/A	2 - 5 November 2009	6 November 2009
Diploma 3	8 January 2010	N/A	3 - 6 May 2010	7 May 2010
Diploma 4	25 June 2010	N/A	25 - 28 October 2010	29 October 2010

Phase 13

Foundation (a)	29 May 2009	26 May 2009	23 – 26 November 2009 (full)	27 November 2009
Foundation (b)	29 May 2009	26 May 2009	30 Nov. – 3 Dec. 2009	4 December 2009
Diploma 1	15 January 2010	N/A	17 – 20 May 2010	21 May 2010
Diploma 2	23 July 2010	N/A	8 – 11 November 2010	12 November 2010
Diploma 3	14 January 2011	N/A	25 -28 April 2011	29 April 2011
Diploma 4	1 July 2011	N/A	17 – 20 October 2011	21 October 2011

Phase 14

Foundation	14 May 2010	6 May 2010	1 – 4 November 2010	5 November 2010
Diploma 1	7 January 2010	N/A	18 – 21 April 2011	22 April 2011
Diploma 2	24 June 2011	N/A	10 – 13 October 2011	14 October 2011
Diploma 3	16 December 2011	N/A	26 – 29 March 2012	30 March 2012
Diploma 4	1 June 2012	N/A	10 – 13 September 2012	14 September 2012

Phase 15

Foundation	13 May 2011	10 May 2011	7-10 November 2011	11 November 2011
Diploma 1	13 January 2012	N/A	16-19 April 2012	20 April 2012
Diploma 2	22 June 2012	N/A	1-4 October 2012	5 October 2012
Diploma 3	7 December 2012	N/A	11-14 March 2013	15 March 2013
Diploma 4	17 May 2013	N/A	26-29 August 2013	30 August 2013