



STEP Foundation Certificate & Diploma in International Trust Management BERMUDA

Diploma 1: Trust Creation: Law & Practice

Diploma 2: Company Law & Practice

Diploma 3: Trust Administration & Accounts

Diploma 4: Trustee Investment & Financial Appraisal

Notes:

- 1) Phase = Indicates a new sequence of courses starting with a Foundation course and linked to a series of Diploma courses.
- 2) New course phases are commenced at 9 to 12-month intervals, i.e. a new Foundation course will normally commence every 9-12 months.
- 3) Diploma courses 1 to 4 are not sequential and can be studied in any order.

Courses	Course Enrolment Closing Date	Induction Session	Face-to-Face Course	Examination Date
Phase 14				
Foundation	14 May 2010	6 May 2010	1 – 4 November 2010	5 November 2010
Diploma 1	7 January 2011	N/A	9 – 12 May 2011	13 May 2011
Diploma 2	24 June 2011	N/A	10 – 13 October 2011	14 October 2011
Diploma 3	16 December 2011	N/A	Exam Only	30 March 2012
Diploma 4	1 June 2012	N/A	10 – 13 September 2012	14 September 2012

Phase 15

Foundation	24 June 2011	7 June 2011	5 – 8 December 2011	9 December 2011
Diploma 1	13 January 2012	N/A	16-19 April 2012	20 April 2012
Diploma 2	22 June 2012	N/A	24 – 27 September 2012	28 September 2012
Diploma 3	7 December 2012	N/A	11-14 March 2013	15 March 2013
Diploma 4	17 May 2013	N/A	26 - 29 August 2013	30 August 2013

Phase 16

Foundation	15 June 2012	12 June 2012	3 – 6 December 2012	7 December 2012
Diploma 1	8 February 2013	N/A	10 – 13 June 2013	14 June 2013
Diploma 2	10 August 2013	N/A	9 – 12 December 2013	13 December 2013
Diploma 3	14 February 2014	N/A	16 – 19 June 2014	20 June 2014
Diploma 4	27 August 2014	N/A	15 – 18 December 2014	19 December 2014